

NATIONAL CREDIT UNION ADMINISTRATION
ALEXANDRIA, VA 22314-3428
OFFICIAL BUSINESS



5310 CORPORATE CREDIT UNION CALL REPORT FORM AND INSTRUCTIONS

MUST BE RECEIVED BY 27th OF THE MONTH
FOLLOWING THE CYCLE END DATE
THIS FORM IS EFFECTIVE 1/1/2017 UNTIL SUPERSEDED BY ANOTHER FORM

To the Board of Directors and Chief Executive Officer of the Credit Union:

This booklet contained the monthly 5310 Call Report effective January, 2017. All corporate credit unions must complete all applicable pages of this form within NCUA's online data collection system. Once you complete the non-financial data, you only need to update it the next reporting cycle if there are additions, changes, or deletions.

If you have non-technical questions, contact your National Credit Union Administration examiner, supervisory examiner or Office of National Examinations and Supervision, as appropriate. For technical questions, contact NCUA Customer Technical Support at (800) 827-3255 or servicedesk@NCUA.gov.

STATEMENT OF FINANCIAL CONDITION

ASSETS

- 1. Cash, Cash Equivalents & Balances Due
 - a. Deposits in Banks (U.S. and Foreign)
 - b. Federal Reserve Banks (Master Account non-fed funds)
 - c. Fed Funds Sold (U.S. Banks and CUs)
 - d. Fed Funds Sold (Foreign Banks)
 - e. Deposits in credit unions (corporate and NPCU)
 - f. Compensating Balances (U.S. Banks and CUs)
 - g. Compensating Balances (Foreign Banks)
 - h. Uncollected Funds from Banks
 - i. Uncollected Funds from Federal Reserve Banks
 - j. Other Items Due
 - k. Other Cash Items
 - l. Other Cash (foreign)

- 2. Total Investments
 - a. Total Securities Held-to-Maturity
 - b. Total Securities Available for Sale
 - c. Total Securities in Trading Portfolio
 - d. Derivative Contracts (Fair Value of contracts with a gain)
 - e. Unconsolidated CUSO Investments
 - f. Retirement Investment Accounts
 - g. Securities purchased under agreement to resell
 - h. Certificates of Deposit (including SimpliCD)
 - i. Certificates of Deposit (Foreign Banks)
 - j. Other Investments

- 3. Loans - Net
 - a. Guaranteed Loans to Member Credit Unions
 - 1. CLF Lines of Credit (NCUSIF Guaranteed)
 - 2. Other

 - b. Credit Union Loans
 - 1. Share Secured
 - 2. Loans Secured by Other Collateral
 - 3. Unsecured
 - 4. Loans Derived from Securities Purchased from Members with Agreement to resell
 - 5. Other

Amount	Acct Code				
	5378				
	5370				
	5371				
	5424A				
	5425A				
	5441				
	5424D				
	5425D				
	5374				
	5375				
	5376				
	5424E				
	5425E				
	5439				
	5450A				
	5451				
	5452				
	5436				
	5900				
	5437				
	5426				
	5424B				
	5425B				
	6694				
	5407				
	5380				
	5382				
Member CU	Acct Code	Non-Member CU	Acct Code	Total	Acct Code
	5384		5390		6020
	5385		5391		6021
	5386		5392		6022
	5387				6023
	5388		5393		6024

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

ASSETS (CONTINUED)

3.

c. Loan Participations

1. Loan Participations Purchased

2. Loan Participations Sold
(Enter as Negative Amount)

Corp CU	Acct Code	NPCU	Acct Code	Other	Acct Code	Total	Acct Code
	5395		6026		5396		6027
	5397		6028		6029		6030

d. All Other Loans

1. Loans to Corporate CUSOs

2. Share Secured

3. Loans Secured by Other Collateral

4. Unsecured

5. Other

e. Allowance for Loan and Lease Losses

Amount	Acct Code
	5398
	5399
	5400
	5401
	5403
	5406

4. Fixed Assets (net)

a. Land and Building

b. Data Processing Equipment

c. Furniture and Equipment

d. Leasehold Improvements

e. Leased Assets

f. Other Fixed Assets

	5472
	5472A
	5472B
	5472C
	5472D
	5472E
	5472F

5. Goodwill and Intangibles

a. Goodwill

b. Intangibles

	5901
	5474
	5475

6. Accrued Income and Other Assets

a. Accrued Income on Loans

b. Accrued Income on Investments

c. Other Accrued Income

d. Other Assets

e. NCUSIF Capitalization Deposit

	5902
	5473A
	5473B
	5473C
	5476
	5477

TOTAL ASSETS

	5600
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STATEMENT OF FINANCIAL CONDITION (CONTINUED)

LIABILITIES

- 7. Borrowings
 - a. Borrowings from Other Corporates or Credit Unions
 - b. Commercial Paper
 - c. Pass-Through Borrowings as CLF Agent
 - d. Corporate Securities Sold Under Agreement to Repurchase from Others for Arbitrage
 - e. Members Securities Sold Under Agreement to Repurchase from Others for Arbitrage
 - f. Corporate Securities Sold Under Agreement to Repurchase from Others for Liquidity
 - g. Member Securities Sold Under Agreement to Repurchase from Others for Liquidity
 - h. Fed Funds Purchased from Other Corporates
 - i. Other Borrowings
- 8. Accounts Payable
- 9. Uncollected Deposits
- 10. Dividends Payable on Shares and Certificates
- 11. Interest Payable on Borrowings
- 12. Derivative Contracts (Fair Value of contracts with a loss)
- 13. Other Liabilities
- TOTAL LIABILITIES**

Amount	Acct Code
	5479
	5479B
	5479D
	5479F
	5479I
	5479J
	5479M
	5479N
	5479P
	5479C
	5480
	5481
	5482
	5483
	5484
	5485
	5610

SHARES AND EQUITY

14. TOTAL SHARES

	5903
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Member

- a. Daily/Overnight Shares
- b. Money Market
- c. Time Certificates
- d. Callable Certificates
- e. Other
- Subtotal

	5490A
	5904
	5490B
	5490H
	5490I
	5490

From Other Corporate Credit Unions

- f. Daily/Overnight Shares
- g. Time Certificates
- h. Other
- Subtotal

	5491A
	5491B
	5905
	5491

Other

- i. Nonmember Credit Union Deposits
- j. Affiliate Deposits
- k. Non-Affiliate Deposits
- l. Natural Person Deposits
- Subtotal

	5493A
	5493B
	5493C
	5493D
	5493

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

SHARES AND EQUITY (CONTINUED)

15. MEMBER CAPITAL

- a. Perpetual Contributed Capital (PCC)- Members
- b. PCC-Nonmembers

Amount	Acct Code
	5500J
	5500J1

c. Non-Perpetual Capital Accounts (NCA)

Balance	Acct Code	Amortized	Acct Code	Net	Acct Code
	5906		5500L		5500K

- 16. Corporate Reserves
- 17. Undivided Earnings
- 18. Other Reserves
- 19. Equity Acquired in Merger
- 20. Miscellaneous Other Equity
- 21. Accumulated Unrealized G/L on AFS Securities
- 22. Accumulated FASB 133 Adjustments
- 23. Other Comprehensive Income Items
- 24. Accumulated Net Income/Loss

	5500B
	5500H
	5500C
	5500D
	6001H
	5500E
	5500F
	5500G
	5500I

TOTAL LIABILITIES, SHARES, AND EQUITY

	5630
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25. **Total Insured Shares (\$250,000 Insurable Limit)**

	5495
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INCOME STATEMENT

INTEREST INCOME

- 1. Investment Income
 - a. U.S. Government and Government Guaranteed Obligations
 - b. Obligations of U.S. Government Sponsored Enterprises
 - c. Federal Reserve Bank Interest Income (Master Account)
 - d. Natural Person and Corporate Credit Unions
 - e. U.S. and Foreign Banks
 - f. Securities Purchased under Agreement to Resell
 - g. Spread Trade (Income derived from reverse repo/repo transactions qualifying for netting)
 - h. Government and Agency Related Issues
 - i. Private Mortgage Related Issues
 - j. Asset Backed Securities
 - k. Mutual Funds
 - l. Commercial Debt Obligations and Commercial Mortgage Backed Securities
 - m. Municipal Securities
 - n. Corporate CUSOs (Do not include income that was eliminated due to consolidation)
 - o. Other Investments

Amount	Acct Code
	5300
	5301
	5302
	5930
	5306
	5307
	5309
	5310
	5311
	5312
	5313
	5314
	5315
	5316
	5317
	5318

- 2. Loan Interest Income

	5100
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TOTAL INTEREST INCOME

	5105
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COST OF FUNDS

- 3. Cost of Funds
 - a. Dividends on Shares and Certificates
 - b. Interest on Borrowings
 - c. Interest/Dividends Paid to Others on Repurchase Transactions

	5323
	5323A
	5323B
	5322D

NET INTEREST INCOME

	5111
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OTHER INCOME

- 4. a. Fee Income
- b. Miscellaneous Operating Income
- c. Trading Gains/Losses (Realized and Unrealized)
- d. Gain (Loss) on Investment sales
- e. Gain (Loss) on Disposition of Assets
- f. Gain (Loss) on Hedged Transactions
- g. Gain from Bargain Purchase (Merger)
- h. Loss on Investments - Other Than Temporary Impairment (OTTI)
 - 1. Total OTTI
 - 2. Less OTTI losses in Other Comprehensive Income (per GAAP)
- i. Non operating income/expense

	5110
	5120
	5319
	5320
	5130
	5140
	5160
	5321
	5321A
	5321B
	5150

INCOME STATEMENT (CONTINUED)**EXPENSES**

5. OPERATING EXPENSES
 - a. Employee Compensation and Benefits
 - b. Travel and Conference
 - c. Office Occupancy
 - d. Office Operations
 - e. Educational and Promotional Expenses
 - f. Loan Servicing
 - g. Professional and Outside Services
 - h. NCUSIF Premium
 - i. Temporary Corporate CU Assessment
 - j. Other Member Insurance
 - k. Operating Fee (Exam and/or supervision fees)
 - l. Miscellaneous Operating Expenses

Amount	Acct Code
	5331
	5324
	5325A
	6063
	6064
	5325B
	6065
	5326C
	5170
	5180
	5190
	5195
	5330

OTHER EXPENSE/INCOME ITEMS

6. Intangible/Goodwill Amortization
7. Minority Interest (CUSO)
8. Provision for Loan and Lease Loss

	6059
	5200
	5329

NET INCOME

9. Extraordinary Items
10. Cumulative Effect of Changes in Acctg. Principle
11. **NET INCOME AFTER EXTRAORDINARY ITEMS & OTHER ADJUSTMENTS**
12. Equity Transfer for PCC Dividends
13. **NET CONTRIBUTION TO EQUITY**

	5205
	5210
	5220
	5225
	5230
	5235

INVESTMENT DETAIL

GOVERNMENT AGENCY NON-MORTGAGE RELATED ISSUES

- 1. *U.S. Government and Government Guaranteed Obligations*
- 2. *Obligations of U.S. Government Sponsored Enterprises*

HTM Fair Value	Acct Code	HTM Book Value	Acct Code	AFS Fair Value	Acct Code	AFS Book Value	Acct Code	Trading Fair Value	Acct Code
	6100		6100A		6100B		6100C		6100D
	6101		6101A		6101B		6101C		6101D

GOVERNMENT AND AGENCY MORTGAGE RELATED ISSUES

- 3. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Asset Backed Securities
- d. NCUA Guaranteed Notes (NGN Notes)
- e. Other

SUBTOTAL

	6102		6102A		6102B		6102C		6102D
	6103		6103A		6103B		6103C		6103D
	6104		6104A		6104B		6104C		6104D
	6105		6105A		6105B		6105C		6105D
	6106		6106A		6106B		6106C		6106D
	6107		6107A		6107B		6107C		6107D

PRIVATELY ISSUED MORTGAGE RELATED ISSUES

- 4. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Other

SUBTOTAL

	6108		6108A		6108B		6108C		6108D
	6109		6109A		6109B		6109C		6109D
	6110		6110A		6110B		6110C		6110D
	6111		6111A		6111B		6111C		6111D

ASSET BACKED SECURITIES

- 5. a. Credit Cards
- b. Autos
- c. Home Equity
- d. Student Loans (FFELP guaranteed)
- e. Student Loans (non FFELP)
- f. Other

SUBTOTAL

	6112		6112A		6112B		6112C		6112D
	6113		6113A		6113B		6113C		6113D
	6114		6114A		6114B		6114C		6114D
	6115		6115A		6115B		6115C		6115D
	6116		6116A		6116B		6116C		6116D
	6117		6117A		6117B		6117C		6117D
	6118		6118A		6118B		6118C		6118D

- 6. *Commercial Mortgage Backed Securities (CMBS)*

	6119		6119A		6119B		6119C		6119D
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- 7. *Mutual Funds*

	6120		6120A		6120B		6120C		6120D
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COMMERCIAL DEBT OBLIGATIONS

- 8. a. Commercial Paper
- b. Notes
- c. Bonds
- d. Other

SUBTOTAL

	6121		6121A		6121B		6121C		6121D
	6122		6122A		6122B		6122C		6122D
	6123		6123A		6123B		6123C		6123D
	6124		6124A		6124B		6124C		6124D
	6125		6125A		6125B		6125C		6125D

- 9. *Municipal Securities*

	6126		6126A		6126B		6126C		6126D
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TOTAL

	6127		5450A		6127B		5451		5452
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DERIVATIVES

DERIVATIVES

Effective/ Purchase Date (A6680 - A6680D)	Type of Derivative Contract (A6681 - A6681D)	Notional Value (A6682 - A6682D)	Fair Value Gain/Loss (A6683 - A6683D)	Maturity (A6684 - A6684D)	Amortizing (A6685 - A6685D)	Qualifies for Hedge Accounting (A6686 - A6686D)	Purchase Premium (for cap/floor) (A6687 - A6687D)	Remaining Unamortized Premium (A6688 - A6688D)	Interest Rate Swap - Pay (A6689 - A6689D)	Interest Rate Swap - Receive (A6690 - A6690D)	Counterparty or Clearing House (A6691 - A6691D)	Fair Value of Collateral (A6692 - A6692D)

DERIVATIVES (CONTINUED)

DERIVATIVES

Effective/ Purchase Date <small>(A6680E - A6680I)</small>	Type of Derivative Contract <small>(A6681E - A6681I)</small>	Notional Value <small>(A6682E - A6682I)</small>	Fair Value Gain/Loss <small>(A6683E - A6683I)</small>	Maturity <small>(A6684E - A6684I)</small>	Amortizing <small>(A6685E - A6685I)</small>	Qualifies for Hedge Accounting <small>(A6686E - A6686I)</small>	Purchase Premium (for cap/floor) <small>(A6687E - A6687I)</small>	Remaining Unamortized Premium <small>(A6688E - A6688I)</small>	Interest Rate Swap - Pay <small>(A6689E - A6689I)</small>	Interest Rate Swap - Receive <small>(A6690E - A6690I)</small>	Counterparty or Clearing House <small>(A6691E - A6691I)</small>	Fair Value of Collateral <small>(A6692E - A6692I)</small>

DERIVATIVES (CONTINUED)

DERIVATIVES

Effective/ Purchase Date (A6680J - A6680N)	Type of Derivative Contract (A6681J - A6681N)	Notional Value (A6682J - A6682N)	Fair Value Gain/Loss (A6683J - A6683N)	Maturity (A6684J - A6684N)	Amortizing (A6685J - A6685N)	Qualifies for Hedge Accounting (A6686J - A6686N)	Purchase Premium (for cap/floor) (A6687J - A6687N)	Remaining Unamortized Premium (A6688J - A6688N)	Interest Rate Swap - Pay (A6689J - A6689N)	Interest Rate Swap - Receive (A6690J - A6690N)	Counterparty or Clearing House (A6691J - A6691N)	Fair Value of Collateral (A6692J - A6692N)

DERIVATIVES (CONTINUED)

DERIVATIVES

Effective/ Purchase Date (A6680P - A6680T)	Type of Derivative Contract (A6681P - A6681T)	Notional Value (A6682P - A6682T)	Fair Value Gain/Loss (A6683P - A6683T)	Maturity (A6684P - A6684T)	Amortizing (A6685P - A6685T)	Qualifies for Hedge Accounting (A6686P - A6686T)	Purchase Premium (for cap/floor) (A6687P - A6687T)	Remaining Unamortized Premium (A6688P - A6688T)	Interest Rate Swap - Pay (A6689P - A6689T)	Interest Rate Swap - Receive (A6690P - A6690T)	Counterparty or Clearing House (A6691P - A6691T)	Fair Value of Collateral (A6692P - A6692T)

DERIVATIVES (CONTINUED)

DERIVATIVES

Effective/ Purchase Date (A6680U - A6680Y)	Type of Derivative Contract (A6681U - A6681Y)	Notional Value (A6682U - A6682Y)	Fair Value Gain/Loss (A6683U - A6683Y)	Maturity (A6684U - A6684Y)	Amortizing (A6685U - A6685Y)	Qualifies for Hedge Accounting (A6686U - A6686Y)	Purchase Premium (for cap/floor) (A6687U - A6687Y)	Remaining Unamortized Premium (A6688U - A6688Y)	Interest Rate Swap - Pay (A6689U - A6689Y)	Interest Rate Swap - Receive (A6690U - A6690Y)	Counterparty or Clearing House (A6691U - A6691Y)	Fair Value of Collateral (A6692U - A6692Y)

DERIVATIVES (CONTINUED)

DERIVATIVES

Effective/ Purchase Date (A6680Z - A6680AD)	Type of Derivative Contract (A6681Z - A6681AD)	Notional Value (A6682Z - A6682AD)	Fair Value Gain/Loss (A6683Z - A6683AD)	Maturity (A6684Z - A6684AD)	Amortizing (A6685Z - A6685AD)	Qualifies for Hedge Accounting (A6686Z - A6686AD)	Purchase Premium (for cap/floor) (A6687Z - A6687AD)	Remaining Unamortized Premium (A6688Z - A6688AD)	Interest Rate Swap - Pay (A6689Z - A6689AD)	Interest Rate Swap - Receive (A6690Z - A6690AD)	Counterparty or Clearing House (A6691Z - A6691AD)	Fair Value of Collateral (A6692Z - A6692AD)

DERIVATIVES (CONTINUED)

DERIVATIVES

Effective/ Purchase Date	Type of Derivative Contract	Notional Value A6682AE	Fair Value Gain/Loss A6683AE	Maturity	Amortizing	Qualifies for Hedge Accounting	Purchase Premium (for cap/floor) A6687AE	Remaining Unamortized Premium A6688AE	Interest Rate Swap - Pay	Interest Rate Swap - Receive	Counterparty or Clearing House	Fair Value of Collateral A6692AE
TOTAL												

ADDITIONAL INVESTMENT INFORMATION

ADDITIONAL INVESTMENT INFORMATION

	Amount	Acct Code
1. Reverse Repo/Repo Transactions Qualifying for Netting		5365
2. Total Limited Liquidity Securities		5366
3. Total Secured Borrowings		5367
4. Market Value of investments that fail to meet the requirements of Part 704 for your corporate's investment authority. (List both those included in investment action plans and those within the 30-day reporting period)		5440
5. Book Value of the Aggregate of Investments with Unmatched Embedded Options		5459
6. Enter amounts to fund employee benefit plans or deferred compensation plans under Section 701.19(c) of the NCUA Rules and Regulations or similar state provisions (if state chartered) that are not authorized by Part 704 of the NCUA Rules and Regulations:		
a. Securities		6002A
b. Other Investments		6001P
c. Other Assets		6002C
1. Split Dollar Collateral Assignment Arrangements		6002D
2. Endorsement Split Dollar Arrangements		6002E
3. Other Insurance		6002F
4. Other Non-insurance		6002G
TOTAL		6002

ADDITIONAL LOAN INFORMATION

LOAN BACKGROUND INFORMATION

- 1. Outstanding Loans to Credit Unions of Corporate Officials
- 2. Approved Lines of Credit to Credit Unions of Corporate Officials
- 3. Outstanding Loans to Leagues and Affiliated Parties
- 4. Approved Lines of Credit to Leagues and Affiliated Parties
- 5. Total Lines to Watchlist Institutions and Other Parties

Amount	Acct Code
	5408
	5409
	5411
	5412
	5413

DELINQUENT LOANS

- 6. Guaranteed Loans to Member Credit Unions
- 7. All Other Loans to Member Credit Unions
- 8. Loans to Credit Unions that are not Members
- 9. All Other Loans (including participation loans)

TOTAL DELINQUENT LOANS

30 to 60 Days	Acct Code	61 to 90 Days	Acct Code	91+ Days	Acct Code
	5414A		5415A		5416A
	5414B		5415B		5416B
	5414C		5415C		5416C
	5414D		5415D		5416D
	5414		5415		5416

LOAN CHARGE OFFS AND RECOVERIES (THIS MONTH)

- 10. Loans to Member Credit Unions
- 11. Loans to Credit Unions that are not Members
- 12. All Other Loans

TOTAL LOANS CHARGED OFF & RECOVERED

Charge Offs	Acct Code	Recoveries	Acct Code	Net Charge Offs	Acct Code
	5417A		5418A		5419A
	5417B		5418B		5419B
	5417C		5418C		5419C
	5417		5418		5419

LIQUIDITY REPORT

1. REMAINING MATURITY SCHEDULE

MATURITY	<u>Assets</u>					<u>Liabilities</u>				
	Cash	Acct Code	Investments	Acct Code	Loans	Acct Code	Shares	Acct Code	Borrowings	Acct Code
1- day		5343H		5343A		5342A		5341A		5340A
2-30 days		5343I		5343B		5342B		5341B		5340B
31-90 days		5343J		5343C		5342C		5341C		5340C
91-180 days				5343D		5342D		5341D		5340D
181 days < 1 yr.				5343E		5342E		5341E		5340E
1-3 years				5343F		5342F		5341F		5340F
> 3 years				5343G		5342G		5341G		5340G
TOTALS		5343K		5343		5342		5341		5340

2. LIQUIDITY COMMITMENTS

INFLOWS

- Advised / Revocable LOC
- Committed / Irrevocable LOC
- Commercial Paper
- MTN Program
- Fed Funds Line
- Repurchase Agreements Lines
- Federal Home Loan Bank Lines
- Other Inflows

TOTALS

Contractual Amount	Acct Code	Outstanding Amount	Acct Code	Last Test Date	Acct Code
	5344A		5344B		5344C
	5345A		5345B		5345C
	5346A		5346B		5346C
	5347A		5347B		5347C
	5348A		5348B		5348C
	5349A		5349B		5349C
	5350A		5350B		5350C
	5351A		5351B		5351C
	5352A		5352B		

OUTFLOWS

- Advised / Revocable LOC
- Committed / Irrevocable LOC
- Loan Participation Commitments
- Irrevocable Stand-by Letters of Credit
- Forward Commitment to Purchase an Asset or Perform under a Lease Package
- Other Outflows

TOTALS

	5353A		5353B		5353C
	5354A		5354B		5354C
	5355A		5355B		5355C
	5356A		5356B		5356C
	5357A		5357B		5357C
	5358A		5358B		5358C
	5359A		5359B		

INVESTMENT CONCENTRATION LIMITS

PART A

INVESTMENTS BY SECTORS

	AV	Acct Code	FV	Acct Code	Diff AV to FV	Acct Code	WAL	Acct Code	AWAL	Acct Code	Duration	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)		5460A		5461A		5462A		5463A		5831A		5464A
2. Commercial MBS		5460B		5461B		5462B		5463B		5831B		5464B
3. FFELP Student Loan Asset-Backed Securities (ABS)		5460C		5461C		5462C		5463C		5831C		5464C
4. Private Student Loan ABS		5460D		5461D		5462D		5463D		5831D		5464D
5. Auto Loan/Lease ABS		5460E		5461E		5462E		5463E		5831E		5464E
6. Credit Card ABS		5460F		5461F		5462F		5463F		5831F		5464F
7. Other ABS, Not Listed in Items 3 to 6		5460G		5461G		5462G		5463G		5831G		5464G
8. Corporate Debt Obligations		5460H		5461H		5462H		5463H		5831H		5464H
9. Municipal Securities		5460I		5461I		5462I		5463I		5831I		5464I
10. Registered Investment Companies		5460J		5461J		5462J		5463J		5831J		5464J
11. All Other Investments Not Listed in Items 1 through 10		5460K		5461K		5462K		5463K		5831K		5464K
TOTAL		5460		5461		5462		5463		5831		5464

PART B

CALCULATIONS

	Capital	Acct Code	Corporate Concentration				Regulatory Maximum			
			Capital Based	Acct Code	Asset Based	Acct Code	% Capital	Acct Code	% Assets	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)		5500Q		5466A		5467A		5468A		5469A
2. Commercial MBS		5500Q		5466B		5467B		5468B		5469B
3. FFELP Student Loan Asset-Backed Securities (ABS)		5500Q		5466C		5467C		5468C		5469C
4. Private Student Loan ABS		5500Q		5466D		5467D		5468D		5469D
5. Auto Loan/Lease ABS		5500Q		5466E		5467E		5468E		5469E
6. Credit Card ABS		5500Q		5466F		5467F		5468F		5469F
7. Other ABS, Not Listed in Items 3 to 6		5500Q		5466G		5467G		5468G		5469G
8. Corporate Debt Obligations		5500Q		5466H		5467H		5468H		5469H
9. Municipal Securities		5500Q		5466I		5467I		5468I		5469I
10. Registered Investment Companies		5500Q		5466J		5467J		5468J		5469J
11. All Other Investments Not Listed in Items 1 through 10		5500Q		5466K		5467K		5468K		5469K

INVESTMENT ISSUER CONCENTRATION LIMITS

<i>Obligors and Counterparties:</i>	Acct Code	Investments Exempt Under 704.6(b)	Acct Code	Investments Subject to 704.6(c)	Acct Code	Total Investments Limited to \$5 Million	Acct Code	Total Investments Limited to 25% of Capital	Acct Code	Total Investments Limited to 50% of Capital	Acct Code	Total Investments Limited to 100% of Capital	Acct Code	Total Investments Limited to 200% of Capital	Acct Code
1)	5801A		5802A		5803A		5804A		5805A		5807A		5809A		5811A
2)	5801B		5802B		5803B		5804B		5805B		5807B		5809B		5811B
3)	5801C		5802C		5803C		5804C		5805C		5807C		5809C		5811C
4)	5801D		5802D		5803D		5804D		5805D		5807D		5809D		5811D
5)	5801E		5802E		5803E		5804E		5805E		5807E		5809E		5811E
6)	5801F		5802F		5803F		5804F		5805F		5807F		5809F		5811F
7)	5801G		5802G		5803G		5804G		5805G		5807G		5809G		5811G
8)	5801H		5802H		5803H		5804H		5805H		5807H		5809H		5811H
9)	5801I		5802I		5803I		5804I		5805I		5807I		5809I		5811I
10)	5801J		5802J		5803J		5804J		5805J		5807J		5809J		5811J
11)	5801K		5802K		5803K		5804K		5805K		5807K		5809K		5811K
12)	5801L		5802L		5803L		5804L		5805L		5807L		5809L		5811L
13)	5801M		5802M		5803M		5804M		5805M		5807M		5809M		5811M
14)	5801N		5802N		5803N		5804N		5805N		5807N		5809N		5811N
15)	5801P		5802P		5803P		5804P		5805P		5807P		5809P		5811P
TOTALS			5802		5803		5804		5805		5807		5809		5811

NEV AND CAPITAL MEASURES

NEV AND WAL

1. NEV

- a. Date of Most Recent NEV Simulation
- b. Base Case NEV (\$)
- c. NEV Ratio
- d. Percentage NEV Change - Plus (+) 300bp
- e. Percentage NEV Change - Minus (-) 300bp

Amount	Acct Code
	5507
	5508
	5509
	5510
	5511

2. WAL

- a. Effective WAL of Assets
- b. Effective WAL of Investments
- c. Effective WAL of Liabilities
- d. Effective WAL of Loans

	Acct Code
	5360
	5361
	5362
	5363

CAPITAL

3. Retained Earnings

- a. Corporate Reserves
- b. Undivided Earnings
- c. Other Reserves
- d. Accumulated Net Income not closed to Undivided Earnings

	Acct Code
	6693
	5500B
	5500H
	5500C
	5500I

4. Adjusted Retained Earnings acquired through Business Combinations

- a. Prior Month-End Adjusted Retained Earnings acquired through Business Combinations
- b. Adjustments made to Retained Earnings acquired through Business Combinations during current month
- c. Current Month's Total Adjusted Retained Earnings acquired through Business Combinations

	Acct Code
	5520A
	5520B
	5520

5. Tier 1 Capital

- a. Retained Earnings
- b. Acquired Retained Earning from Business Combinations
- c. Allowable Perpetual Contributed Capital (PCC)
- d. Minority interests in the equity accounts of CUSOs that are fully consolidated
- e. The corporate's intangible assets that exceed one half percent of its moving daily average net assets
- f. The corporate's investments, both equity and debt, in unconsolidated CUSOs
- g. PCC contributed to another corporate credit union and NCA maintained at another credit union

	Acct Code
	5506A
	6693
	5520
	6062
	5830
	5562
	5563
	5564

NEV AND CAPITAL MEASURES (CONTINUED)

6. Tier 2 Capital

- a. NCA
- b. Allowance for loan and lease losses under GAAP to a maximum of 1.25% of Risk Weighted assets
- b. 45% of unrealized gains on available for sale "equity securities" (as defined by Part 704.1) with readily determinable fair values
- d. Any PCC deducted from Tier 1 capital

Amount	Acct Code
	6060
	5500K
	6403
	6404
	6001E

7. Total Capital

- a. Tier 1 Capital
- b. Tier 2 Capital
- c. Corporate credit unions Equity Investments not deducted when Calculating Tier1 Capital

	Acct Code
	5500Q
	5506A
	6060
	5565

8. Summary of Calculated Regulatory Capital Ratios

- a. Tier 1 Capital or Leverage Ratio
- b. Tier 1 Risk Based Capital Ratio
- c. Total Risk Based Capital Ratio

	Acct Code
	6000A
	5505
	5506

DANA AND EBA INFORMATION

9. Daily Average Net Assets (DANA)

- a. Current reporting period DANA
- b. Twelve month moving DANA
- c. Twelve month moving DANA taking into account PCC Deduction
- d. Moving monthly average net Risk-Weighted assets (MMANRA)

	Acct Code
	5544A
	5544B
	6061
	5544C

10. Average daily balance transfers to the FRB under the EBA program

	5841
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PCC CALCULATION

- 1. Retained Earnings
- 2. PCC
- 3. PCC Minus Retained Earnings

Amount	Acct Code
	6693
	6001A
	6001C

- 4. MDANA
- 5. 2% of MDANA

	5544B
	6002B

- 6. Amount of PCC Excluded from Regulatory Capital ratios after October 2016
- 7. Amount of PCC Included in Regulatory Capital

	6001E
	6062

- 8. MDANA Less Excluded PCC

	6003
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RISK WEIGHTING

BALANCE SHEET ASSET CATEGORIES	Totals from Schedule SFC	Acct Code	0%	Acct Code	20%	Acct Code	50%	Acct Code	100%	Acct Code	200%	Acct Code
1. Cash and Balances Due		5378		5814A		5815A		5816A		5817A		5818A
2. Loans (Net)		5407		5814B		5815B		5816B		5817B		5818B
3. Total Securities Held to Maturity		5450A		5814C		5815C		5816C		5817C		5818C
4. Total Securities Available for Sale		5451		5814D		5815D		5816D		5817D		5818D
5. Total Securities in Trading Portfolio		5452		5814E		5815E		5816E		5817E		5818E
6. Other Investments		5940		5814F		5815F		5816F		5817F		5818F
7. Derivative Contracts		5436		5814G		5815G		5816G		5817G		5818G
8. Fixed Assets (Net)		5472		5814H		5815H		5816H		5817H		5818H
9. Accrued Income and Other Assets		5902A		5814I		5815I		5816I		5817I		5818I
10. Total Balance Sheet Items (1 - 9)		5813		5814		5815		5816		5817		5818

OFF BALANCE SHEET CATEGORIES	Face Value or Notional Amount (A)	Acct Code	Credit Conversion Factor (B)	Acct Code	Credit Equivalent Amount (C)	Acct Code	Allocation of Risk Weight Categories									
							0% (D)	Acct Code	20% (E)	Acct Code	50% (F)	Acct Code	100% (G)	Acct Code	200% (H)	Acct Code
11. Off-Balance Sheet derivative contracts		5819A		5820A		5821A		5822A		5823A		5824A		5825A		5826A
12. Advised/Revocable Lines of Credit (LOC)		5819B		5820B		5821B		5822B		5823B		5824B		5825B		5826B
13. Committed/Irrevocable LOC		5819C		5820C		5821C		5822C		5823C		5824C		5825C		5826C
14. Loan Participation Commitments		5819D		5820D		5821D		5822D		5823D		5824D		5825D		5826D
15. Forward Commitments		5819E		5820E		5821E		5822E		5823E		5824E		5825E		5826E
16. Irrevocable Standby Letters of Credit		5819F		5820F		5821F		5822F		5823F		5824F		5825F		5826F
17. Indemnification of Members/Securities Lent		5819G		5820G		5821G		5822G		5823G		5824G		5825G		5826G
18. Other Off-Balance Sheet items		5819H		5820H		5821H		5822H		5823H		5824H		5825H		5826H
19. Total Off-Balance Sheet items (11 - 18)		5819				5821		5822		5823		5824		5825		5826
20. Total Balance Sheet and Off-Balance Sheet items by Risk Category (10 - 18)								5822J		5823J		5824J		5825J		5826J
21. Risk Weight factor								5822K		5823K		5824K		5825K		5826K
22. Risk-Weight assets by Risk-Weight Category (item 20*21)								5822L		5823L		5824L		5825L		5826L
23. Total Risk-Weights Assets (sum 21C, D, E, & F)																5829

CUSO AND MISCELLANEOUS

CREDIT UNION SERVICE ORGANIZATIONS (CUSO)

1. List the net income attributed to consolidated CUSO activity

Amount	Acct Code
	6050

2. List the net assets attributed to consolidated CUSO activity

	6051
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3. Dollar amount of loans to corporate CUSOs

	5560
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4. Investments in CUSOs - Minority Interest (Cost Method)

Fair Value	Acct Code
	6053

5. Investments in CUSOs - Wholly Owned or Influential Interest (Equity Method)

	6055
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MISCELLANEOUS

1. Number of credit union members

Value	Acct Code
	5546

2. Number of non-credit union members

	6000J
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3. Number of all current members

	5545
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4. Does the corporate share expenses with an affiliated group

	5549
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5. Number of full-time employees or full-time equivalents

	564A
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6. Number of part-time employees

	564B
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PAYMENT SYSTEMS INFORMATION

ACH (DEBIT)

- 1. Originations
- 2. Receipt
- 3. Returns

<i>Number of Debit Transactions</i>	<i>Acct Code</i>	<i>\$ Amount of Debit Transactions</i>	<i>Acct Code</i>
	6604		6601
	6605		6602
	6606		6603

ACH (CREDIT)

- 4. Originations
- 5. Receipt
- 6. Returns

<i>Number of Credit Transactions</i>	<i>Acct Code</i>	<i>\$ Amount of Credit Transactions</i>	<i>Acct Code</i>
	6610		6607
	6611		6608
	6612		6609

ACH (TOTALS)

- 7. Originations
- 8. Receipt
- 9. Returns
- 10. Settlement Only
- 11. No. of CUs subscribed to Origination
- 12. No. of CUs subscribed to Receipt
- 13. No. of CUs subscribed to Settlement only

<i>Total Number of Transactions</i>	<i>Acct Code</i>	<i>Total \$ Amount of Transactions</i>	<i>Acct Code</i>
	6617		6613
	6618		6614
	6619		6615
	6620		6616
	6621		
	6622		
	6623		

ACH - IAT

- 14. Outgoing
- 15. Incoming

<i>Number of Transactions</i>	<i>Acct Code</i>	<i>\$ Amount of Transactions</i>	<i>Acct Code</i>
	6624		6626
	6625		6627

FUNDS TRANSFER

- 1. Incoming Wires - Domestic
- 2. Outgoing Wires - Domestic
- 3. Incoming Wires - International
- 4. Outgoing Wires - International
- 5. Settlement Only

<i>Number of Transactions</i>	<i>Acct Code</i>	<i>\$ Amount of Transactions</i>	<i>Acct Code</i>
	6628		6633
	6629		6634
	6630		6635
	6631		6636
	6632		6637

PAYMENT SYSTEMS INFORMATION (CONTINUED)

ITEM PROCESSING (PAPER)

- 1. Inclearings
- 2. Return items - Inclearings
- 3. Deposit Services

<i>Number of Transactions</i>	<i>Acct Code</i>	<i>\$ Amount of Transactions</i>	<i>Acct Code</i>
	6638		6641
	6639		6642
	6640		6643

ITEM PROCESSING (IMAGE CAPTURE)

- 1. Inclearings
- 2. Return items - Inclearings
- 3. Deposit Services

<i>Number of Transactions</i>	<i>Acct Code</i>	<i>\$ Amount of Transactions</i>	<i>Acct Code</i>
	6644		6647
	6645		6648
	6646		6649

- 4. Settlement - Credit / Deposit
No. of credit unions subscribed
- 5. Settlement - Debit / Withdrawal
No. of credit unions subscribed

<i>Count</i>	<i>Acct Code</i>	<i>Total \$ Amount</i>	<i>Acct Code</i>
	6650		6651
	6652		
	6653		6654
	6655		

CARD PROGRAMS

- 1. ATM Card Program
- 2. Debit Card Program
- 3. Other Card Program
- 4. Driving ATM Terminals

<i>Number of Transactions</i>	<i>Acct Code</i>	<i>\$ Amount of Transactions</i>	<i>Acct Code</i>
	6656		6657
	6660		6661
	6664		6665
	6668		6669

SUSPICIOUS ACTIVITY REPORT (SAR) FILINGS

- 1. Structuring
- 2. Terrorist Financing
- 3. Fraud
- 4. Money Laundering
- 5. Other Suspicious Activity

<i>Current Month</i>	<i>Acct Code</i>	<i>Year to Date</i>	<i>Acct Code</i>
	6670		6671
	6672		6673
	6674		6675
	6676		6677
	6678		6679