Form 5300

- No changes made to the form for December 31, 2017.

Instructions

Revised instructions in the following areas to clarify reporting:

- Page 36 - 9. Total loans/lines of credit secured by 1st lien 1-4 family residential properties.

- SCHEDULE A – SPECIALIZED LENDING - SECTION 4 – BUSINESS & COMMERCIAL LENDING.
  - Page 73 – Commercial Loan Definition Examples
  - Page 73 – 1. & 2. Commercial Loans
  - Page 75 – j. Unsecured Revolving Lines of Credit granted for Commercial Purposes
  - Page 77 – 7. Total Member Business Loans – Net Member Business Loan Balance (NMBLB)