BOARD ACTION MEMORANDUM

TO: NCUA Board

FROM: Monica Davy
Office of Minority and Women Inclusion

DATE: November 17, 2020

SUBJ: Credit Union Diversity

ACTION REQUESTED: Briefing the Board on the state of diversity, equity and inclusion (DEI) in the credit union industry and on the 2019 Credit Union Diversity Self-Assessment Results.

DATE ACTION REQUESTED: November 19, 2020

OTHER OFFICES CONSULTED: N/A

VIEWS OF OTHER OFFICES CONSULTED: N/A

BUDGET IMPACT, IF ANY: None

SUBMITTED TO INSPECTOR GENERAL FOR REVIEW: N/A

RESPONSIBLE STAFF MEMBERS: Monica Davy, OMWI

SUMMARY: The presentation to the Board will provide an overview of the voluntary credit union self-assessment (CUDSA), the four-year aggregated CUDSA results, the NCUA’s initiatives to promote DEI in the industry and the industry’s DEI progress.

RECOMMENDED ACTION: None.

ATTACHMENT: Board Presentation and 2019 Credit Union Diversity Self-Assessment Results report.