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and backed by the full faith and credit of the United States Government

NCUA

National Credit Union Administration, a U.S. Government Agency

NCUSIF and TCCUSF Statistics

October 31, 2011
(Preliminary/Unaudited)

Mary Ann Woodson
Chief Financial Officer
National Credit Union Administration

AGENDA

I. NCUSIF

II. TCCUSF

NCUSIF
Revenue and Expense
October 31, 2011
(Preliminary & Unaudited)

(In Millions)

	October 2011		YTD	YTD
	Actual	Budgeted	Actual	Budgeted
Gross Income:				
Investment Income	\$ 18.7	\$ 19.1	\$ 189.3	\$ 191.0
Other Income	-	-	0.3	0.3
Less Expenses:				
Operating Expense	8.7	11.3	109.0	115.5
Insurance Loss Expense	(126.9)	54.2	(287.0)	541.7
Net Income (Loss)	\$ 136.9	\$ (46.4)	\$ 367.6	\$ (465.9)

11/15/2011

Preliminary & subject to change

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NCUSIF
Insurance Loss Expense
And Changes to the Reserves
October 31, 2011
(Preliminary & Unaudited)

(In Millions)

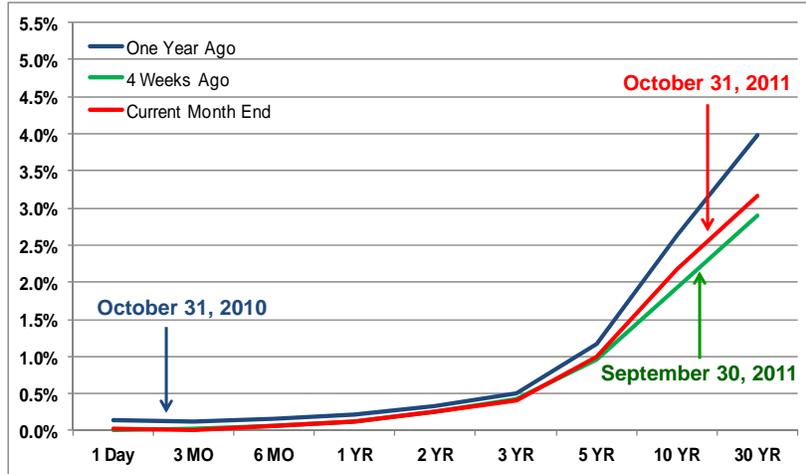
	October 2011	YTD
Beginning Reserve Balance	\$ 998.5	\$ 1,225.2
Insurance Loss Expense	(126.9)	(287.0)
Less Charges for Assisted Mergers	-	1.2
Less Transfer to AMAC	-	65.4
Ending Reserve Balance	\$ 871.6	\$ 871.6

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Treasury Yield Curve October 31, 2011

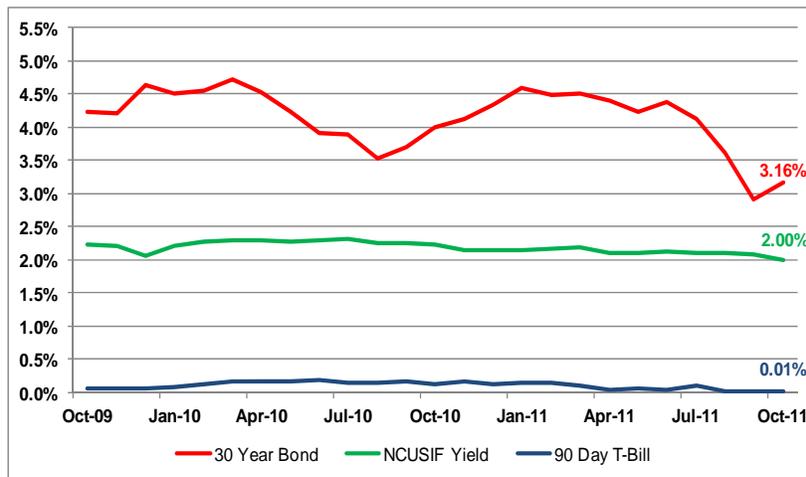


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Yield Comparisons October 31, 2011



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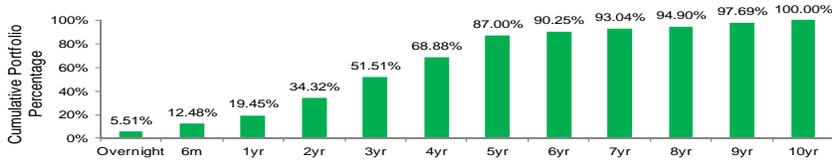
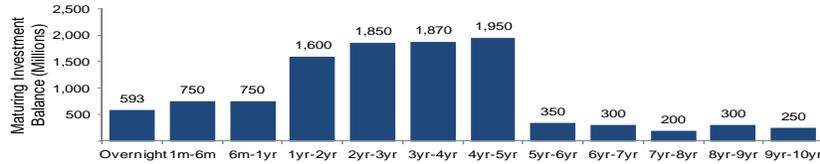
SIF Portfolio October 31, 2011

Investment Balance: \$10.8 Billion

Weighted Average Life: 3.14 years

Weighted Average Yield: 2.00%

Maturity Schedule:



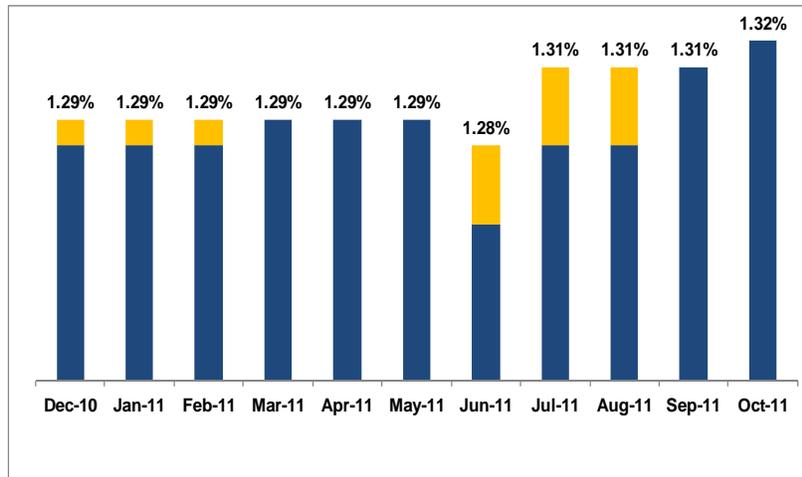
Source: 10/31/2011 TAXLOT Report

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NCUSIF Equity Ratio



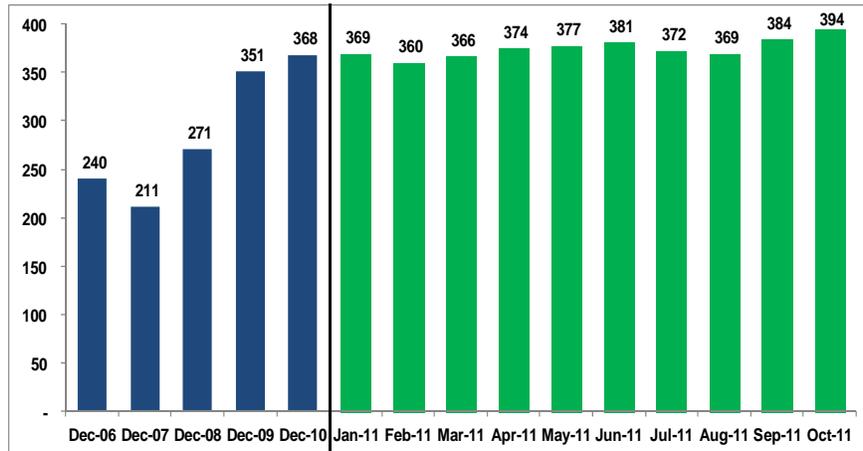
Capitalization deposit to be collected based on semi-annual insured share adjustment

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Number of Problem Credit Unions CAMEL Code 4/5 FY 06 – FY 11

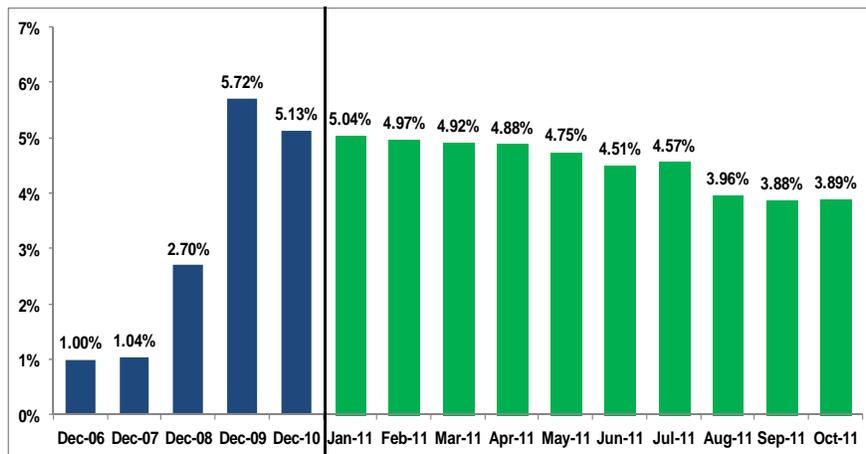


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Percent of CAMEL Code 4/5 Shares to Total Insured Shares FY 06 – FY 11



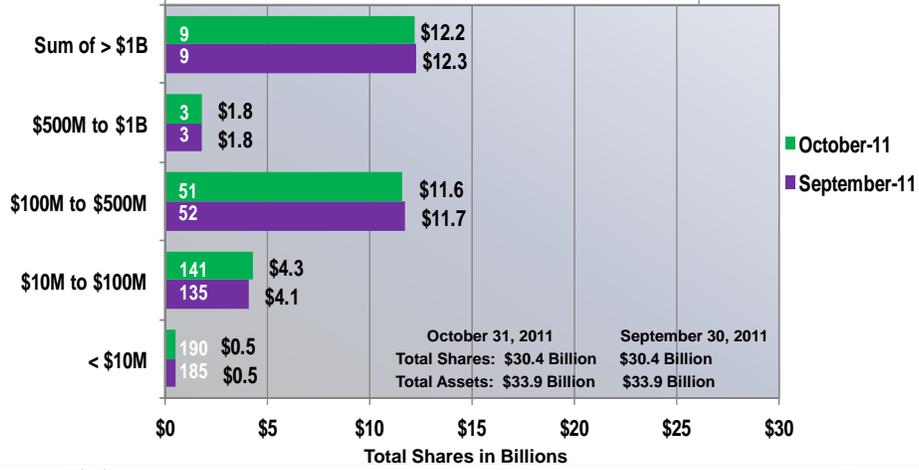
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CAMEL Code 4/5 Comparison September 30, 2011 to October 31, 2011

Credit Union Size
By Total Assets

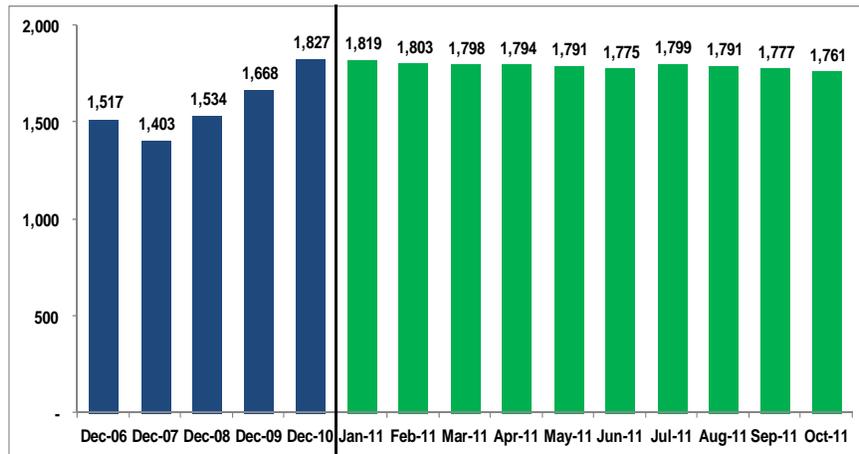


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Number of CAMEL Code 3 Credit Unions FY 06 – FY 11

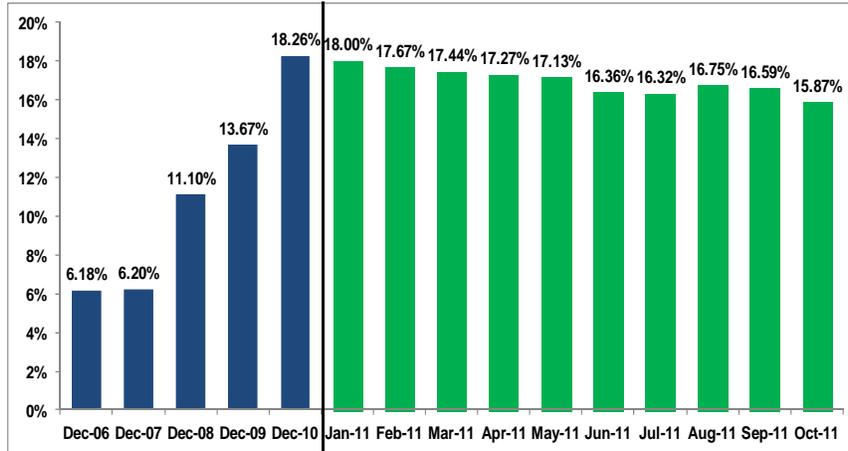


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Percent of CAMEL Code 3 Shares to Total Insured Shares FY 06 – FY 11



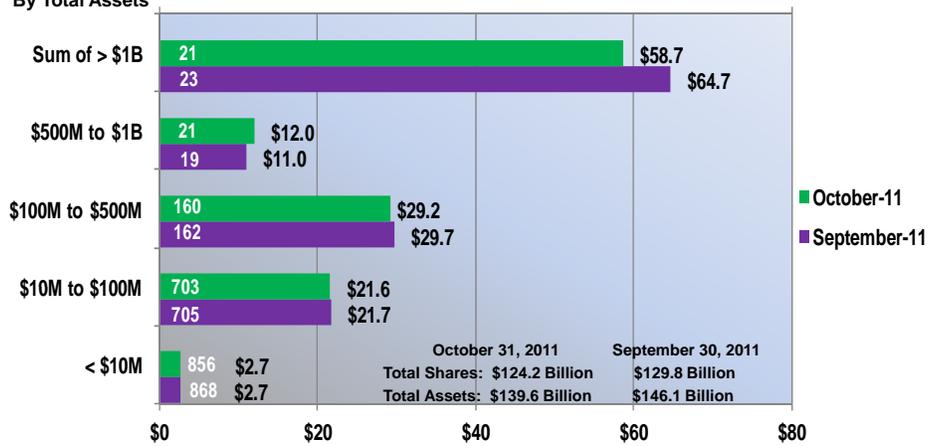
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CAMEL Code 3 Comparison September 30, 2011 to October 31, 2011

Credit Union Size
By Total Assets



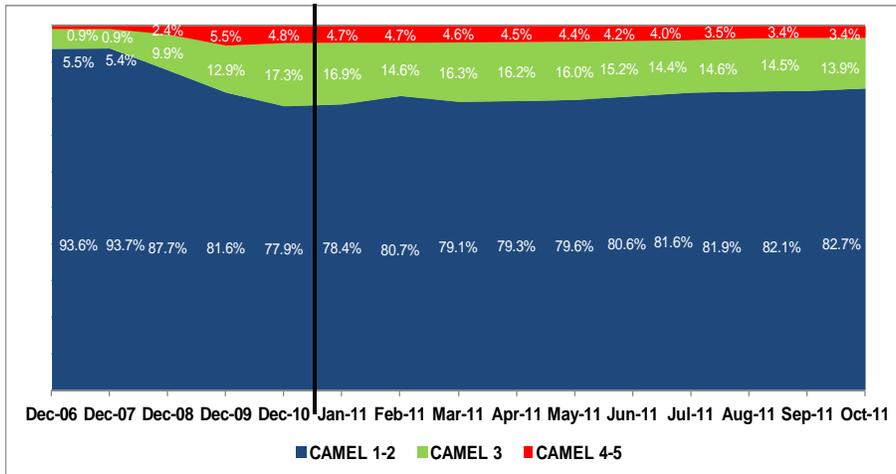
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Total Shares in Billions

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Distribution of Assets in CAMEL Codes

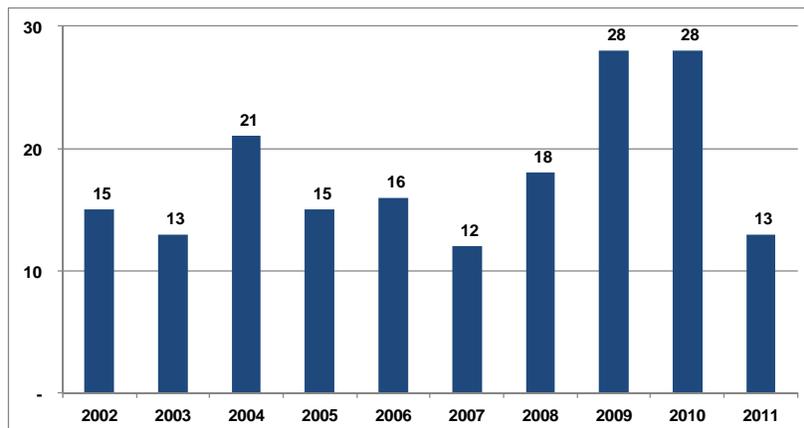


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Number of Credit Union Failures FY 02 – FY 11



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TEMPORARY CORPORATE CREDIT UNION STABILIZATION FUND			
PRELIMINARY & UNAUDITED BALANCE SHEETS			
As of October 31, 2011			
ASSETS	October 2011	September 2011	
INTRAGOVERNMENTAL			
Fund Balance with Treasury	\$ 545,498	\$	10,952,716
Accounts Receivable - Due from SIF	44,887		7,311,391
Investments in U.S. Treasury Securities, Net	226,746,000		2,186,462,163
Total Intragovernmental Assets	<u>227,336,385</u>		<u>2,204,726,270</u>
PUBLIC			
Accounts Receivable - Special Premium Assessment	9,421,286		155,326,841
Accounts Receivable - Due from AMEs	5,658,254,924		5,674,398,957
Total Public Assets	<u>5,667,676,210</u>		<u>5,829,725,798</u>
TOTAL ASSETS	<u>\$ 5,895,012,595</u>	<u>\$</u>	<u>8,034,452,068</u>
LIABILITIES			
INTRAGOVERNMENTAL			
Debt - Borrowings from U.S. Treasury	\$ 3,500,000,000	\$	3,500,000,000
Other - Accrued Interest Payable to U.S. Treasury	1,514,754		1,025,615
Total Intragovernmental Liabilities	<u>3,501,514,754</u>		<u>3,501,025,615</u>
PUBLIC			
Reserve for TCCUSGP	6,365,500,000		6,365,500,000
Accounts Payable	166,393		2,142,185,106
Total Public Liabilities	<u>6,365,666,393</u>		<u>8,507,685,106</u>
TOTAL LIABILITIES	<u>9,867,181,147</u>		<u>12,008,710,721</u>
NET POSITION			
Cumulative Results of Operations	<u>(3,972,168,552)</u>		<u>(3,974,258,653)</u>
Total Net Position	<u>(3,972,168,552)</u>		<u>(3,974,258,653)</u>
TOTAL LIABILITIES AND NET POSITION	<u>\$ 5,895,012,595</u>	<u>\$</u>	<u>8,034,452,068</u>
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TEMPORARY CORPORATE CREDIT UNION STABILIZATION FUND			
PRELIMINARY & UNAUDITED STATEMENTS OF NET COST			
For the Period Ending October 31, 2011			
	For the Period of October 2011	For the Period of September 2011	2011 YTD
GROSS COSTS			
Interest Expense on Borrowings	\$ 489,139	\$ 474,658	\$ 1,514,754
Operating Expense	110,568	1,687,961	6,022,891
Total Gross Costs	<u>599,707</u>	<u>2,162,619</u>	<u>7,537,645</u>
LESS EARNED REVENUES			
Special Premium Assessment	19,348	1,956,333,740	1,956,351,262
Interest Revenue - Investments	13,790	2,162	200,068
Guaranty Fee Revenue - TCCULGP	-	1,211,659	5,422,649
Guaranty Fee Revenue - NGNs	2,656,670	12,294,092	63,529,927
Total Earned Revenues	<u>2,689,808</u>	<u>1,969,841,653</u>	<u>2,025,503,906</u>
TOTAL NET COST OF OPERATIONS	<u>\$ (2,090,101)</u>	<u>\$ (1,967,679,034)</u>	<u>\$ (2,017,966,261)</u>
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**Credit Union Data
NCUSIF Information
NCUSIF Statements**

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