NCUSIF and TCCUSF Statistics
APRIL 30, 2011
(Preliminary/Unaudited)

Mary Ann Woodson
Chief Financial Officer
National Credit Union Administration
AGENDA

I. NCUSIF

II. TCCUSF
<table>
<thead>
<tr>
<th></th>
<th>April</th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Actual</td>
<td>Budgeted</td>
<td>YTD</td>
<td>Actual</td>
<td>Budget</td>
</tr>
<tr>
<td>Gross Income:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investment Income</td>
<td>18.8</td>
<td>19.1</td>
<td>75.9</td>
<td>76.4</td>
<td></td>
</tr>
<tr>
<td>Other Income</td>
<td>0.0</td>
<td>0.0</td>
<td>0.1</td>
<td>0.1</td>
<td></td>
</tr>
<tr>
<td>Less Expenses:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operating Expense</td>
<td>12.1</td>
<td>11.3</td>
<td>40.6</td>
<td>45.6</td>
<td></td>
</tr>
<tr>
<td>Insurance Loss Expense</td>
<td>0.0</td>
<td>54.2</td>
<td>(1.0)</td>
<td>216.7</td>
<td></td>
</tr>
<tr>
<td>Net Income (Loss)</td>
<td>6.7</td>
<td>(46.4)</td>
<td>36.4</td>
<td>(185.8)</td>
<td></td>
</tr>
</tbody>
</table>
### NCUSIF

Insurance Loss Expense
And Changes to the Reserves
April 30, 2011
(Preliminary & Unaudited)

<table>
<thead>
<tr>
<th></th>
<th>April</th>
<th>Year-to-Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beginning Reserve Balance</td>
<td>1,191.5</td>
<td>1,265.2</td>
</tr>
<tr>
<td>Insurance Loss Expense - Natural Person CU</td>
<td>-</td>
<td>(1.0)</td>
</tr>
<tr>
<td>Recoveries - Natural Person CU</td>
<td>3.0</td>
<td>6.2</td>
</tr>
<tr>
<td>Less Charges - Natural Person CU</td>
<td>1.1</td>
<td>77.0</td>
</tr>
<tr>
<td>Ending Reserve Balance</td>
<td>1,193.4</td>
<td>1,193.4</td>
</tr>
</tbody>
</table>
TREASURY YIELD CURVE

Percent

1 DAY 3 MO 6 MO 1 YR 2 YR 3 YR 5 YR 10 YR 30 YR

APRIL 30, 2011

APRIL 30, 2010

MARCH 31, 2011

5/18/2011
Investment Balance: $10.472 Billion  
Weighted Average Life: 2.97 years  
Weighted Average Yield: 2.12%

Maturity Schedule:

![Maturity Schedule Graph]

Cumulative Percentage

Source: 4/30/2011 TAXLOT Report
NCUSIF Equity Ratio

Capitalization deposit to be collected based on bi-annual insured share adjustment
Number of Problem Credit Unions
CAMEL Code 4/5
FY 06 – FY 11
### Percent of CAMEL Code 4/5 Shares to Total Insured Shares FY 06 – FY 11

<table>
<thead>
<tr>
<th>Date</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dec-06</td>
<td>1.00</td>
</tr>
<tr>
<td>Dec-07</td>
<td>1.04</td>
</tr>
<tr>
<td>Dec-08</td>
<td>2.70</td>
</tr>
<tr>
<td>Dec-09</td>
<td>5.72</td>
</tr>
<tr>
<td>Dec-10</td>
<td>5.13</td>
</tr>
<tr>
<td>Jan-11</td>
<td>5.04</td>
</tr>
<tr>
<td>Feb-11</td>
<td>4.97</td>
</tr>
<tr>
<td>Mar-11</td>
<td>4.92</td>
</tr>
<tr>
<td>Apr-11</td>
<td>4.87</td>
</tr>
</tbody>
</table>
Number of CAMEL Code 3 Credit Unions
FY 06 – FY 11
Percent of CAMEL Code 3 Shares to Total Insured Shares
FY 06 – FY 11

<table>
<thead>
<tr>
<th>Month</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dec-06</td>
<td>6.18</td>
</tr>
<tr>
<td>Dec-07</td>
<td>6.20</td>
</tr>
<tr>
<td>Dec-08</td>
<td>11.10</td>
</tr>
<tr>
<td>Dec-09</td>
<td>13.67</td>
</tr>
<tr>
<td>Dec-10</td>
<td>18.26</td>
</tr>
<tr>
<td>Jan-11</td>
<td>18.00</td>
</tr>
<tr>
<td>Feb-11</td>
<td>17.67</td>
</tr>
<tr>
<td>Mar-11</td>
<td>17.44</td>
</tr>
<tr>
<td>Apr-11</td>
<td>17.27</td>
</tr>
</tbody>
</table>
CAMEL Code 3 Comparison
March 31, 2011 to April 30, 2011

CU Size by Total Assets

<table>
<thead>
<tr>
<th>Size Range</th>
<th>Apr-11</th>
<th>Mar-11</th>
</tr>
</thead>
<tbody>
<tr>
<td>&gt; $1B</td>
<td>21</td>
<td>21</td>
</tr>
<tr>
<td>$500M-$1B</td>
<td>28</td>
<td>28</td>
</tr>
<tr>
<td>$100M-$500M</td>
<td>179</td>
<td>183</td>
</tr>
<tr>
<td>$10M-$100M</td>
<td>703</td>
<td>712</td>
</tr>
<tr>
<td>&lt; $10M</td>
<td>863</td>
<td>854</td>
</tr>
</tbody>
</table>

Total Shares: $130.9 Billion
Total Assets: $147.9 Billion

April 30, 2011
Total Shares: $130.9 Billion
Total Assets: $147.9 Billion

March 31, 2011
Total Shares: $132.2 Billion
Total Assets: $149.4 Billion

Total Shares in Billions

5/18/2011
Distribution of Assets in CAMEL Codes
Number of Credit Union Failures
FY 02 – FY 11
<table>
<thead>
<tr>
<th></th>
<th>April 2011</th>
<th>March 2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>INTRAGOVERNMENTAL</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fund Balance with Treasury</td>
<td>$ 500,108</td>
<td>$ 500,206</td>
</tr>
<tr>
<td>Investments in U.S. Treasury Securities, Net</td>
<td>392,735,000</td>
<td>380,018,000</td>
</tr>
<tr>
<td>Total Intragovernmental Assets</td>
<td>$393,235,108</td>
<td>$380,518,206</td>
</tr>
<tr>
<td><strong>PUBLIC</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts Receivable</td>
<td>-</td>
<td>8,040</td>
</tr>
<tr>
<td>Accounts Receivable Due from AMEs</td>
<td>664,941</td>
<td>10,544,698</td>
</tr>
<tr>
<td>Total Public Assets</td>
<td>664,941</td>
<td>10,552,738</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$ 393,900,049</td>
<td>$ 391,070,944</td>
</tr>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>PUBLIC</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts Payable</td>
<td>$</td>
<td>2,909</td>
</tr>
<tr>
<td>Reserve for TCCUSGP</td>
<td>6,365,500,000</td>
<td>6,365,500,000</td>
</tr>
<tr>
<td>Payable to AMEs</td>
<td>-</td>
<td>3,493,254</td>
</tr>
<tr>
<td>Total Public Liabilities</td>
<td>6,365,500,000</td>
<td>6,368,996,162</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td>6,365,500,000</td>
<td>6,368,996,162</td>
</tr>
<tr>
<td><strong>NET POSITION</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cumulative Result of Operations</td>
<td>(5,971,599,951)</td>
<td>(5,977,925,219)</td>
</tr>
<tr>
<td>Total Net Position</td>
<td>(5,971,599,951)</td>
<td>(5,977,925,219)</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES AND NET POSITION</strong></td>
<td>$ 393,900,049</td>
<td>$ 391,070,944</td>
</tr>
</tbody>
</table>

The accompanying notes are an integral part of the these statements.
## TEMPORARY CORPORATE CREDIT UNION STABILIZATION FUND

### STATEMENT OF NET COST

**April 30, 2011**

(Preliminary & Unaudited)

<table>
<thead>
<tr>
<th></th>
<th>April 2011</th>
<th>March 2011</th>
<th>CY to Date 2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>GROSS COSTS</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operating Expense</td>
<td>$ 825,293</td>
<td>$ 1,385,388</td>
<td>$ 3,094,065</td>
</tr>
<tr>
<td>Total Gross Costs</td>
<td>825,293</td>
<td>1,385,388</td>
<td>3,094,065</td>
</tr>
<tr>
<td><strong>LESS EARNED REVENUES</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Interest Revenue - Investments</td>
<td></td>
<td>10,397</td>
<td>21,158</td>
</tr>
<tr>
<td>Fee Revenue - TCCULGP</td>
<td>615,768</td>
<td>574,656</td>
<td>2,488,591</td>
</tr>
<tr>
<td>Guaranty Fee Revenue - NGNs</td>
<td>6,524,396</td>
<td>6,921,044</td>
<td>18,525,375</td>
</tr>
<tr>
<td>Total Earned Revenues</td>
<td>7,150,561</td>
<td>7,516,858</td>
<td>21,120,164</td>
</tr>
<tr>
<td><strong>TOTAL NET COST OF OPERATIONS</strong></td>
<td>$ (6,325,268)</td>
<td>$ (6,131,470)</td>
<td>$ (18,026,099)</td>
</tr>
</tbody>
</table>

5/18/2011 Preliminary & subject to change
This presentation is available to the public at:

www.ncua.gov

By clicking Credit Union Data
Then clicking NCUSIF Information
Then clicking NCUSIF Statements