

**PROBABLE ASSET/SHARE RATIO - CONTINUING CREDIT UNION**

	Book Value	Market Value
<b><u>ADDITIONS:</u></b>		
Cash		
Loans		
Investments		
Fixed Assets		
Other Assets		
Total (A)		
<b><u>DEDUCTIONS:</u></b>		
Notes Payable		
Accounts Payable		
Other Recorded Liabilities		
Contingent and/or Unrecorded Liabilities		
Subsidiary Ledger Differences (Losses)		
Other Losses		
Total (B)		
Net Value of Assets (A – B)		
Total Shares		
Probable Asset/Share Ratio		

**PROBABLE ASSET/SHARE RATIO - MERGING CREDIT UNION**

	Book Value	Market Value
<b><u>ADDITIONS:</u></b>		
Cash		
Loans		
Investments		
Fixed Assets		
Other Assets		
Total (A)		
<b><u>DEDUCTIONS:</u></b>		
Notes Payable		
Accounts Payable		
Other Recorded Liabilities		
Contingent and/or Unrecorded Liabilities		
Subsidiary Ledger Differences (Losses)		
Other Losses		
Total (B)		
Net Value of Assets (A – B)		
Total Shares		
Probable Asset/Share Ratio		