

# Certification of No Non-Disclosed Merger-Related Financial Arrangements

We, the undersigned officials of \_\_\_\_\_  
[name of merging credit union]

and \_\_\_\_\_  
[name of continuing credit union]

certify to the National Credit Union Administration (NCUA) as follows:

1. The information provided to the NCUA in the merger application, and the proposed disclosure to the members of \_\_\_\_\_  
[name of merging credit union] includes a complete, true and accurate statement about all merger-related financial arrangements, if any, provided to covered persons, as those terms are defined in Part 708b of the NCUA's regulations.
2. We understand that we have an affirmative duty to revise our merger application and the notice to the members of \_\_\_\_\_  
[name of merging credit union] if merger-related financial arrangements are added or increased after our application is submitted.

This certification signed \_\_\_\_\_ [month and day], 20\_\_\_\_.

\_\_\_\_\_  
[name of continuing credit union]

\_\_\_\_\_  
Board Presiding Officer

\_\_\_\_\_  
CEO

\_\_\_\_\_  
[name of merging credit union]

\_\_\_\_\_  
Board Presiding Officer

\_\_\_\_\_  
CEO